

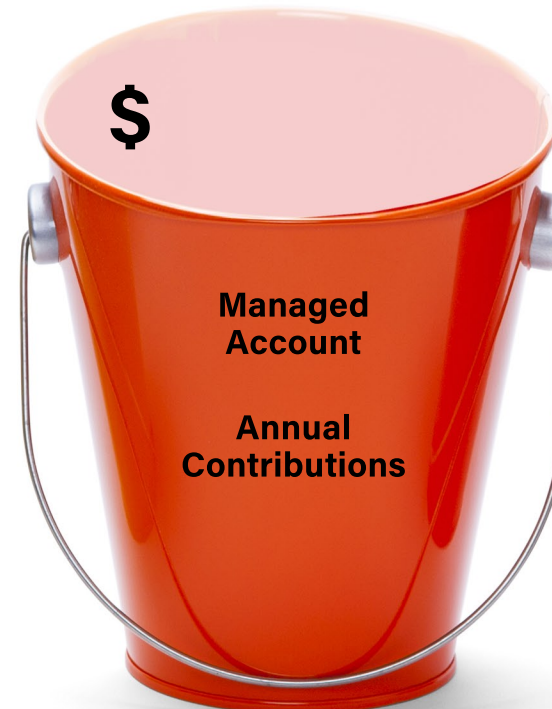
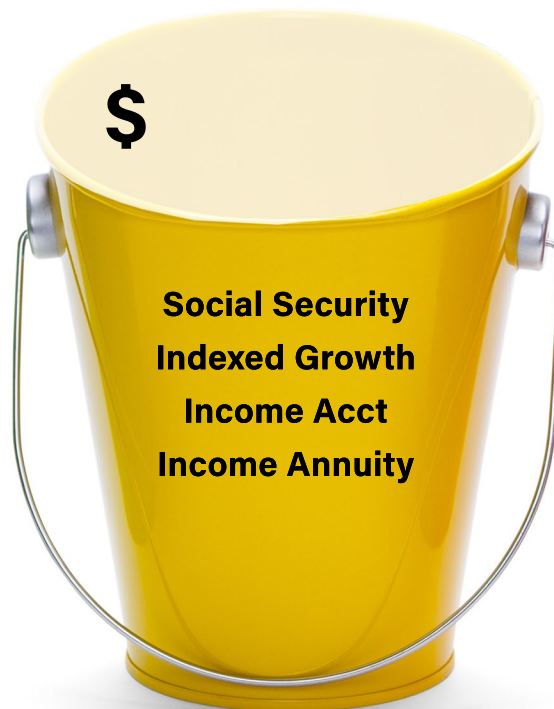
The Bucket Strategy®

\$

NOW

SOON

LATER



- ✓ Income: 0-12 Months
- ✓ Emergency / Comfort Fund
- ✓ Planned Expenses

- ✓ Income: First Phase
- ✓ Inflation Hedge

- ✓ Income: Second Phase
- ✓ LTC / Disability
- ✓ Inheritance